

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	Chapter 11
	)	
COMPUTE NORTH HOLDINGS, INC., <i>et</i>	)	Case No. 22-90273 (MI)
<i>al.</i> , <sup>1</sup>	)	
	)	Jointly Administered
Debtors.	)	

**NOTICE OF APPEARANCE UNDER BANKRUPTCY RULE 9010(b)  
AND REQUEST FOR ALL COPIES PURSUANT TO BANKRUPTCY RULE  
2002 AND ALL PLEADINGS PURSUANT TO BANKRUPTCY RULE 3017(a)**

PLEASE TAKE NOTICE that the undersigned hereby appear as counsel for TZ Capital Holdings LLC (“TZ Capital”) and pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017(a), 9007 and 9010, request that copies of any and all notices, pleadings, motions, orders to show cause, applications, presentments, petitions, memoranda, affidavits, declarations, orders, disclosure statement(s) and plan(s) of reorganization, or other documents, filed or entered in these cases be transmitted to:

Stephen M. Pezanosky  
HAYNES AND BOONE, LLP  
301 Commerce Street, Suite 2600  
Fort Worth, TX 76102  
Telephone: 817.347.6600  
Facsimile: 817.347.6650  
Email: [stephen.pezanosky@haynesboone.com](mailto:stephen.pezanosky@haynesboone.com)

and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Holdings, Inc. (4534); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

David Trausch  
HAYNES AND BOONE, LLP  
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Please take further notice that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, messenger delivery, telephone, facsimile, telegraph, telex or otherwise filed or made with regard to the referenced cases and proceedings herein.

This Notice of Appearance and Request for Notices and Papers shall not be deemed or construed to be a waiver of the rights of TZ Capital (i) to have final orders in noncore matters entered only after de novo review by a district judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to assert or exercise any other rights, claims, actions, setoffs, or recoupments to which TZ Capital is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: September 26, 2022

Respectfully submitted,

/s/ Stephen M. Pezanosky

Stephen M. Pezanosky

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*Counsel for TZ Capital Holdings LLC*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on September 26, 2022, true and correct copies of the foregoing were served via electronic mail upon the parties that receive electronic notices in these cases pursuant to the Court's ECF filing system.

/s/ Stephen M. Pezanosky

Stephen M. Pezanosky